

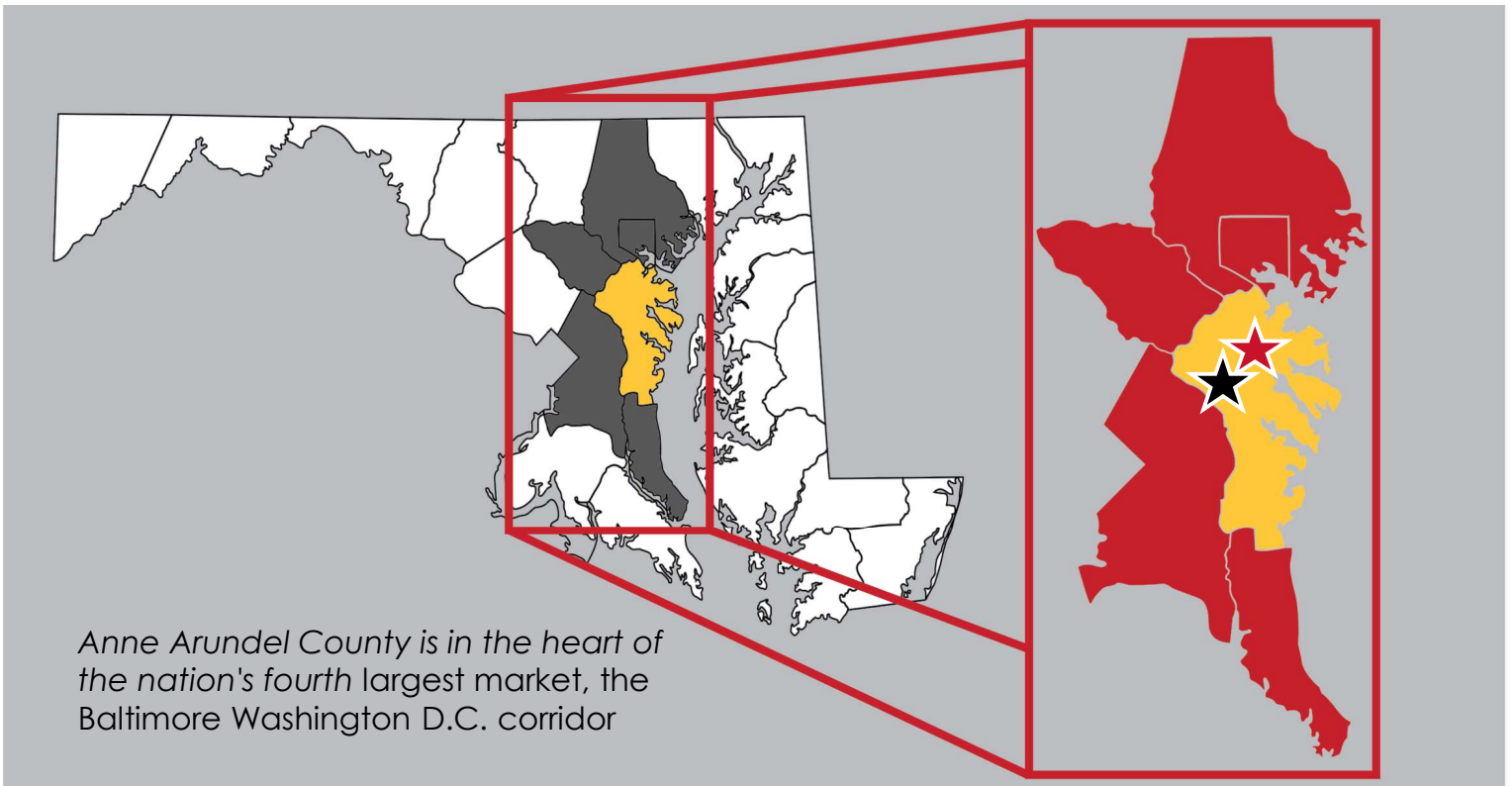
\$341M

Aerospace Revenue

*BWI Contribution

~19,700

Aerospace Jobs



Major facilities and companies contributing to Anne Arundel County:

- | | |
|---------------------------------|-----------------------------|
| ★ BWI Thurgood Marshall Airport | ★ Booz Allen Hamilton |
| ★ Northrop Grumman | ★ DXC Technologies |
| ★ Actalent | ★ Kratos Defense & Security |
| ★ Raytheon Technologies | ★ Amentum |

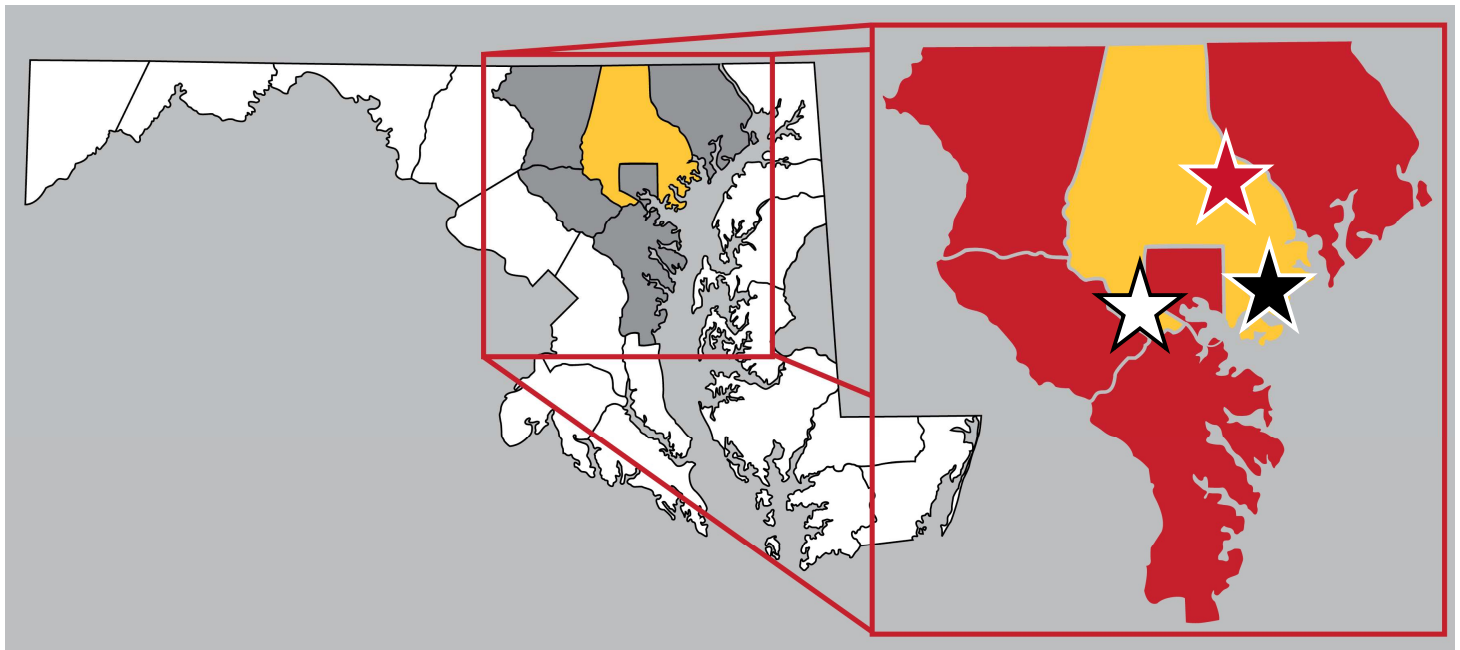
- BWI generates an economic impact of \$11.3 billion annually.
- Northrop Grumman's Mission Systems division, located in Linthicum, is the largest private employer in the county, employing ~10,300

>\$500M

Est. Aerospace Revenue

2,200+

Aerospace Jobs



Major facilities and companies contributing to Baltimore County:

- ★ Textron Systems
- ★ Rocket Lab

- ☆ University of Maryland Baltimore County
- ★ Middle River Aerostructure Systems

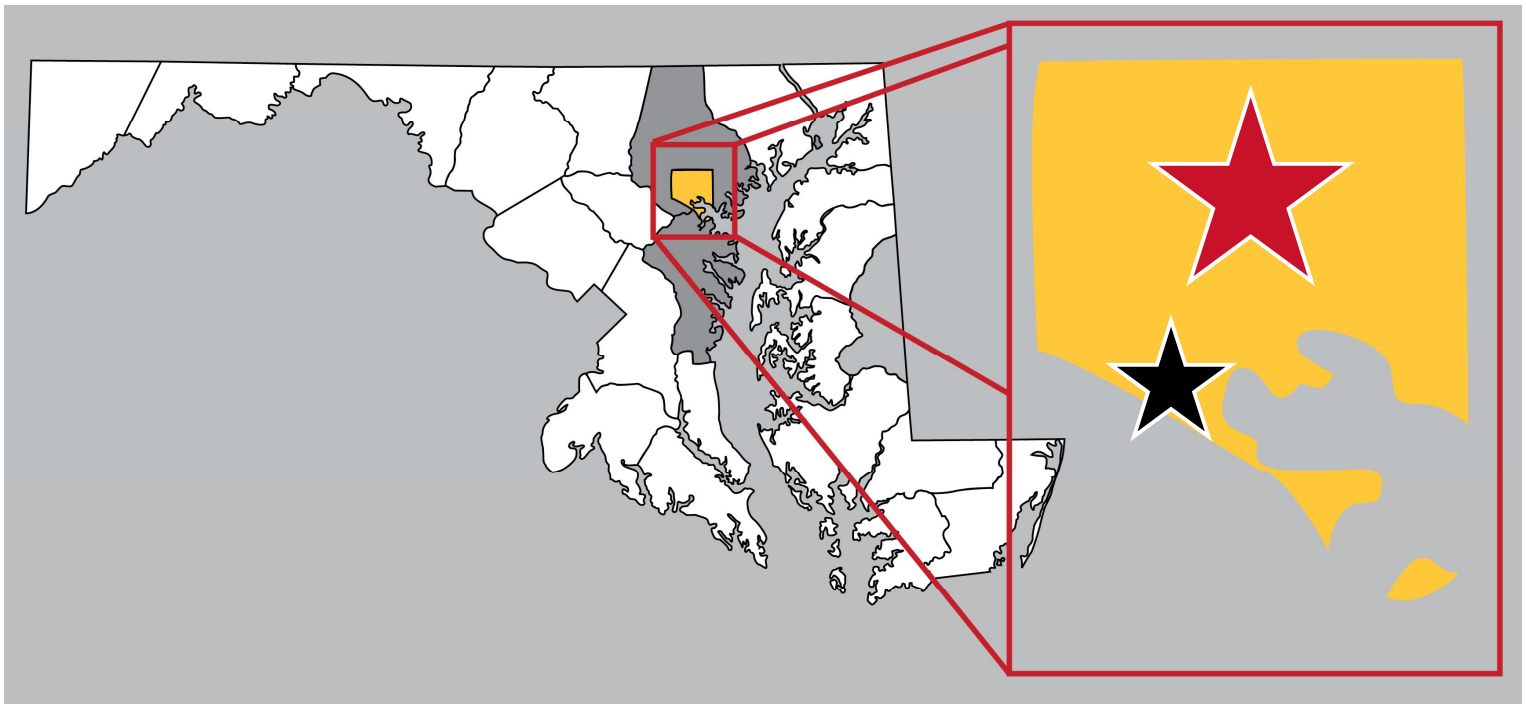
- Textron: 195,000 sq ft facility, 1,100+ employees
- Rocket Lab: 113,000 sq ft facility, development and manufacturing of carbon-composite structures
- MRAS [subsidiary of ST Engineering North America]: 1.4M sq ft facility; 180 acres; design, build civil & military aircraft; 800+ employees
- Aerospace Engineers have the highest hourly wage of all occupations (Median \$57.82) in the County

\$129M

Est. Aerospace Income

>1,200

Aerospace Jobs



Major facilities and companies contributing to Baltimore City:

- ★ Space Telescope Science Institute (STScI)
- ★ Morgan State University
- ★ University of Maryland Baltimore County
- ★ Johns Hopkins University

- Aerospace Engineers in Baltimore City have the highest wage of all occupations (Median \$57.45). Many Northrop Grumman employees live in Baltimore City
- STScI primarily funded through NASA Goddard with over 850+ employees
- UMBC-NASA Goddard 25-year partnership supporting >250 scientists
- Morgan State has more than \$22M in NASA Grants supporting STEM Research & Development, ensuring highly skilled workforce in aerospace and atmospheric sciences

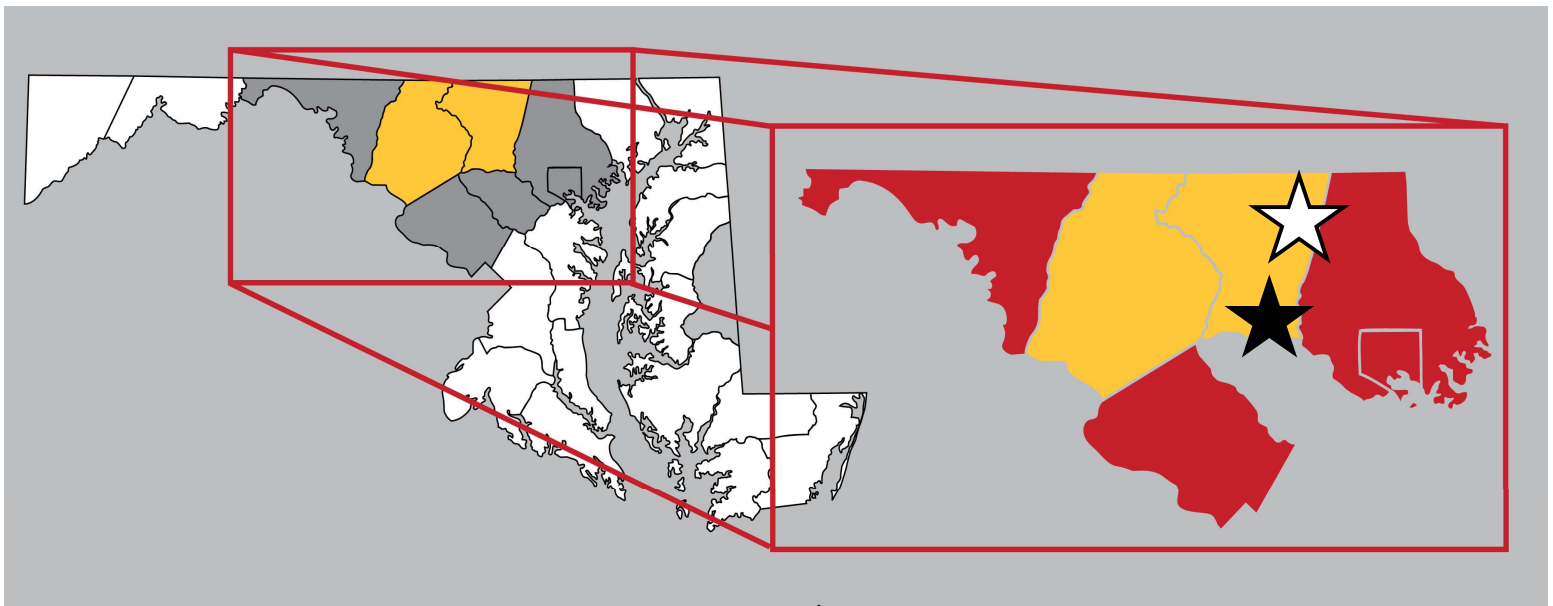
Carroll & Frederick Counties

\$65M

Est. Aerospace Income

900+

Aerospace Jobs



Facilities and companies contributing to Carroll County:

- ☆ Northrop Grumman
- ☆ Ridge Engineering
- ★ Carroll County Jack B. Poage Regional Airport
- ★ Hexagon Purus

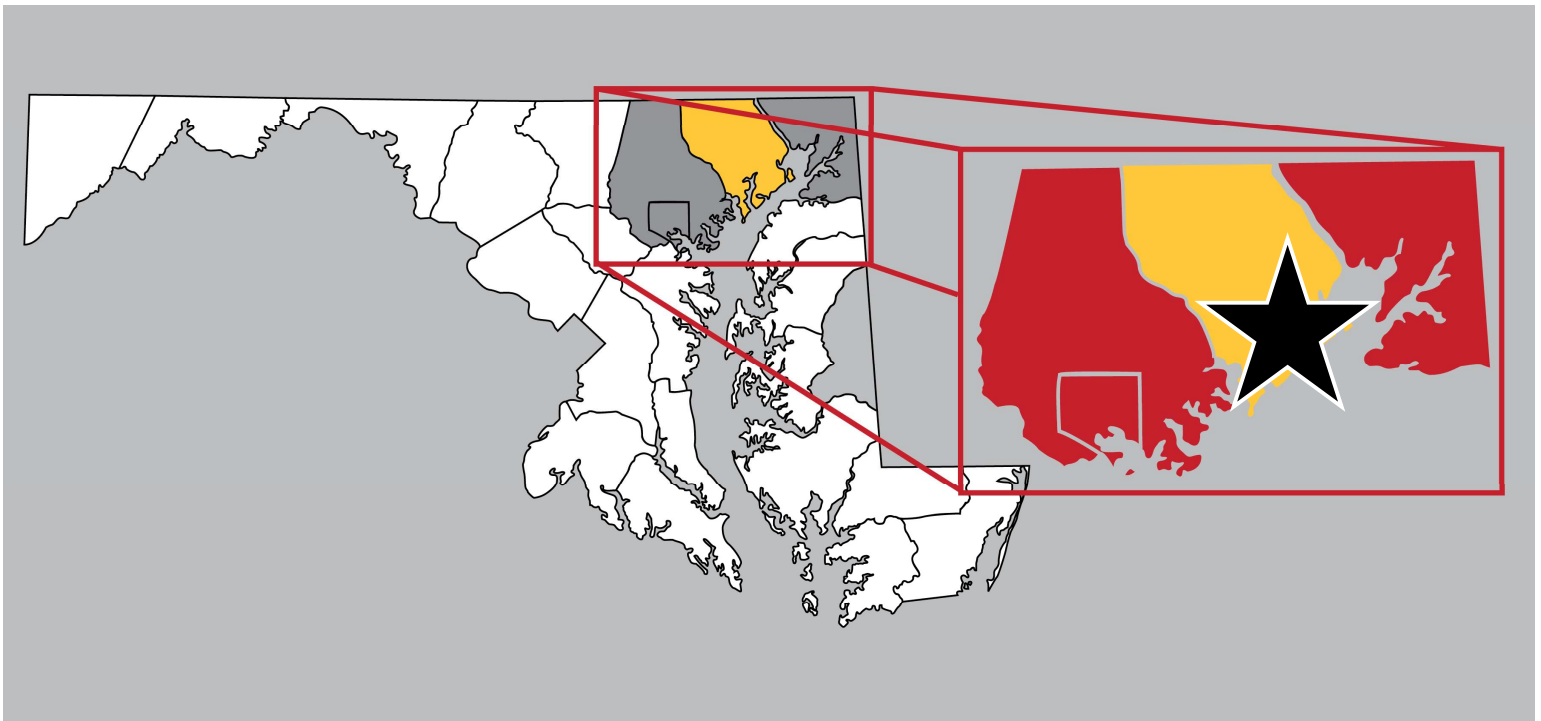
- Northrop Grumman 200,000 sq ft facility and 400+ workers
- Ridge Engineering 85,000 sq ft facility and 200+ workers
- Hexagon Purus 60,000 sq ft facility and 50+ workers
- ~1,200+ of the NASA Goddard and JHU APL federal employees and contractor workforce live in Carroll County
- ~150+ of the NASA Goddard and JHU APL federal employees and contractor workforce live in Frederick County

\$125M

Aerospace Revenue

600

Aerospace Jobs



Major facilities and companies contributing to Harford County:

- ★ Aberdeen Proving Grounds
- ★ SURVICE
- ★ NETSEA
- ★ MAG Aerospace

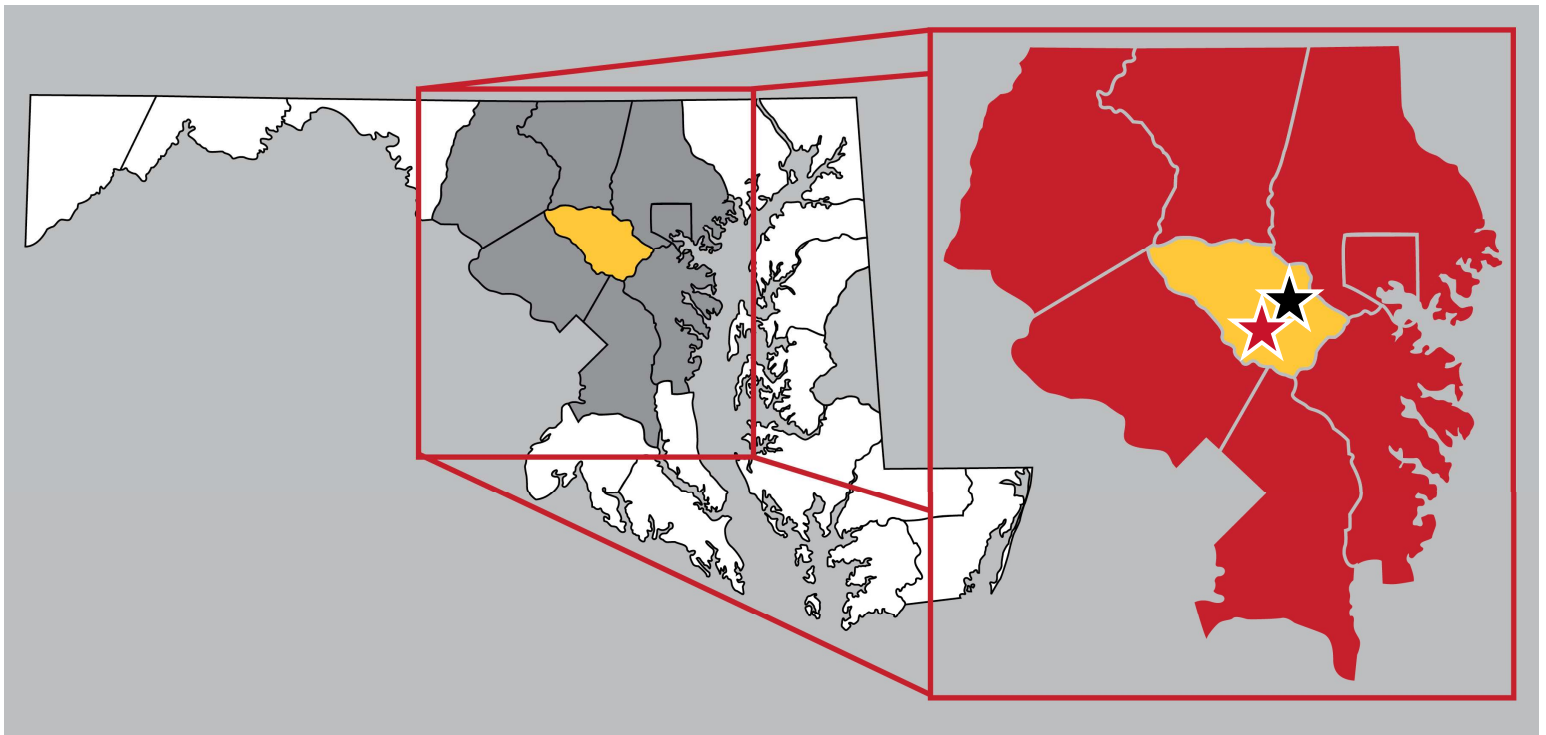
Aerospace platforms are part of Aberdeen Proving Ground's focus on Army systems testing and validation

\$3B+

Est. Aerospace Revenue

12,000+

Aerospace Jobs



Major facilities and companies contributing to Howard County:

- ★ JHU Applied Physics Laboratory
- ★ ICAT Logistics
- ★ BAE Systems

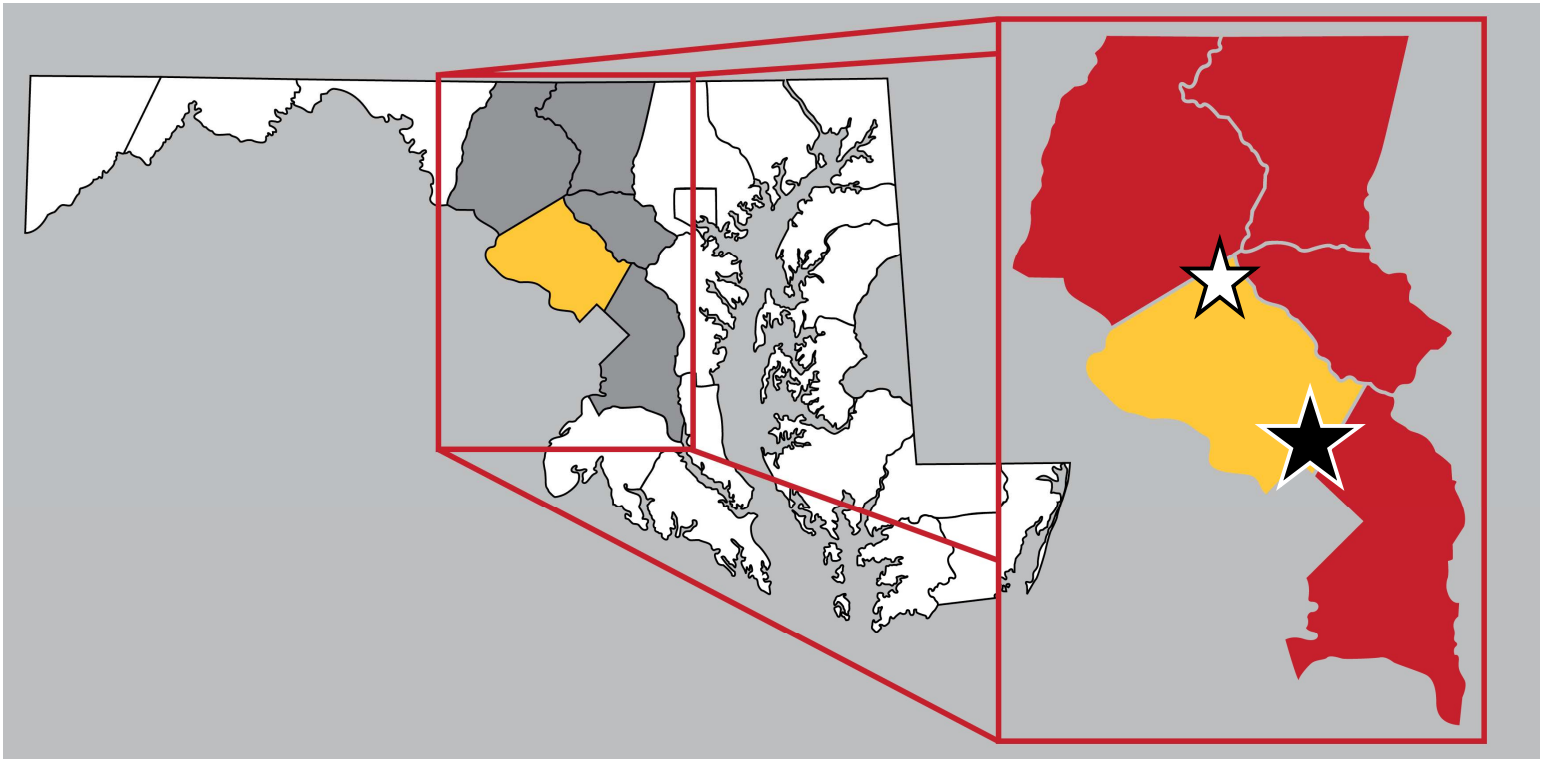
- JHU Applied Physics Laboratory is the county's largest employer >10,000 employees and contractors and is the nation's largest University Affiliated Research Center (UARC)
- Several leading aerospace and defense companies have operations in the county, including L3Harris, Leidos, KBR, and Parsons

~\$3B

Aerospace Revenue

>9,000

Aerospace-Related Jobs



Major facilities and companies contributing to Montgomery County:

- ★ National Oceanic & Atmospheric Administration (NOAA) HQ
- ★ Lockheed Martin (4,690 employees)
- ★ Astrion
- ★ Phoenix Strategies
- ★ Vortex Space Systems
- ★ Rocket Lab

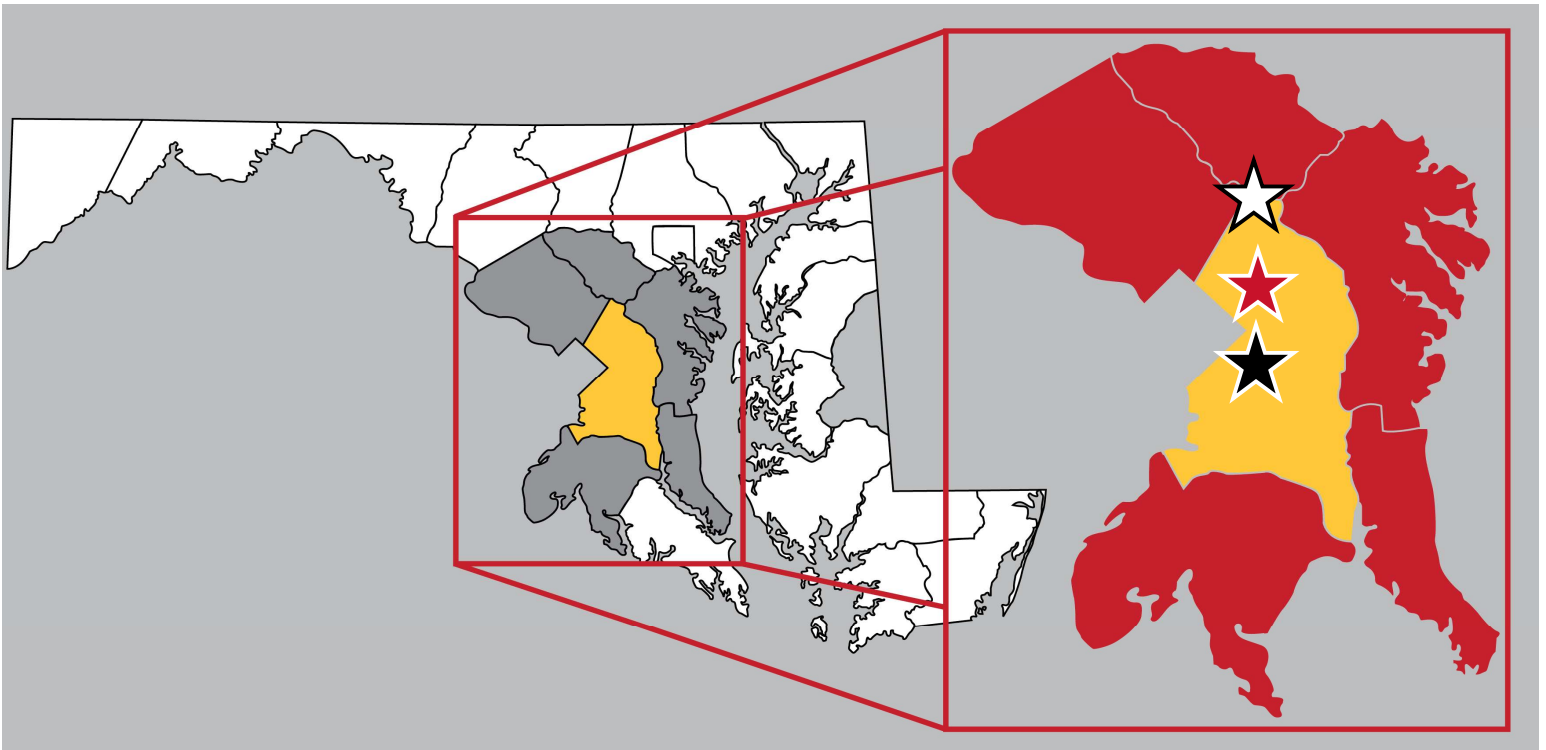
- NOAA's Headquarters houses 2,900 of their federal employees in Silver Spring including aerospace-related National Environmental Satellite, Data, and Information Service (NESDIS)
- Lockheed Martin, the #1 largest Aerospace Defense Contractor, has been Headquartered in MoCO for 30 years
- Rocket Lab manufacturing of satellite separation systems

+\$1.0B

Aerospace Economic Impact

~22,000

Aerospace Jobs



Major facilities and companies contributing to Prince George's County:

- | | |
|--|------------------------------------|
| ★ NASA Goddard Space Flight Center | ★ the Hammers Company |
| ★ Joint Base Andrews Naval Air Facility | ★ KBR |
| ★ National Oceanic and Atmospheric Administration (NOAA) | ★ Earth Resources Technology (ERT) |
| ★ Avatar Technologies | ★ a.i. solutions |
| | ★ University of Maryland |

- NASA Goddard Space Flight Center: ~8,000+ federal and contractor workforce; largest organization of Earth & Space scientists and engineers in the U.S.
- NOAA operates most weather satellites out of Suitland facility
- UMD-CP #11 Nationally Ranked Aerospace Engineering Program

St. Mary's & Calvert Counties

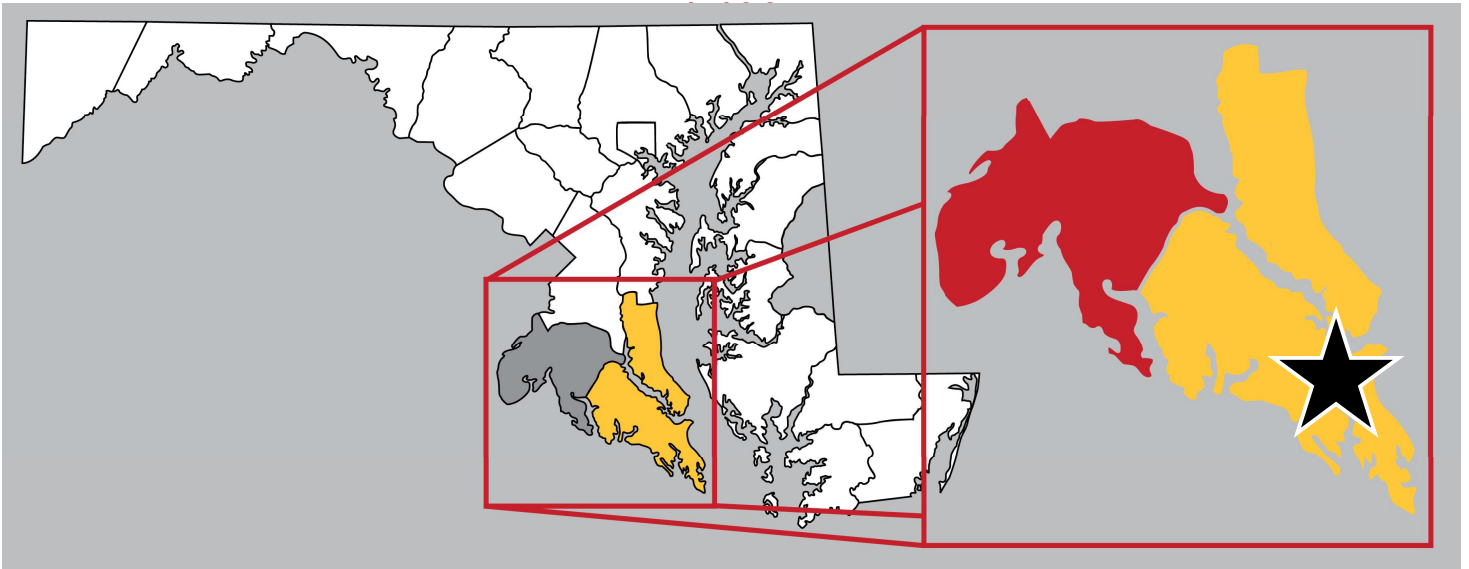
\$3.1B

Naval Air Station Patuxent River
contract spending

22,000

County Jobs

*Direct revenue to St. Mary's County from Aerospace Companies - \$21.5M
Jobs specific to aerospace & flight test engineers & aircraft mechanics –*



Major facilities and companies contributing the counties:

- ★ Naval Air Station Pax River
- ★ Lockheed Martin
- ★ J.F. Taylor
- ★ Platform Aerospace

#1 Highest concentration of aerospace engineers in the U.S.



UAS RESEARCH AND
OPERATIONS CENTER

Home to the University of Maryland
UAS Research & Operations Center



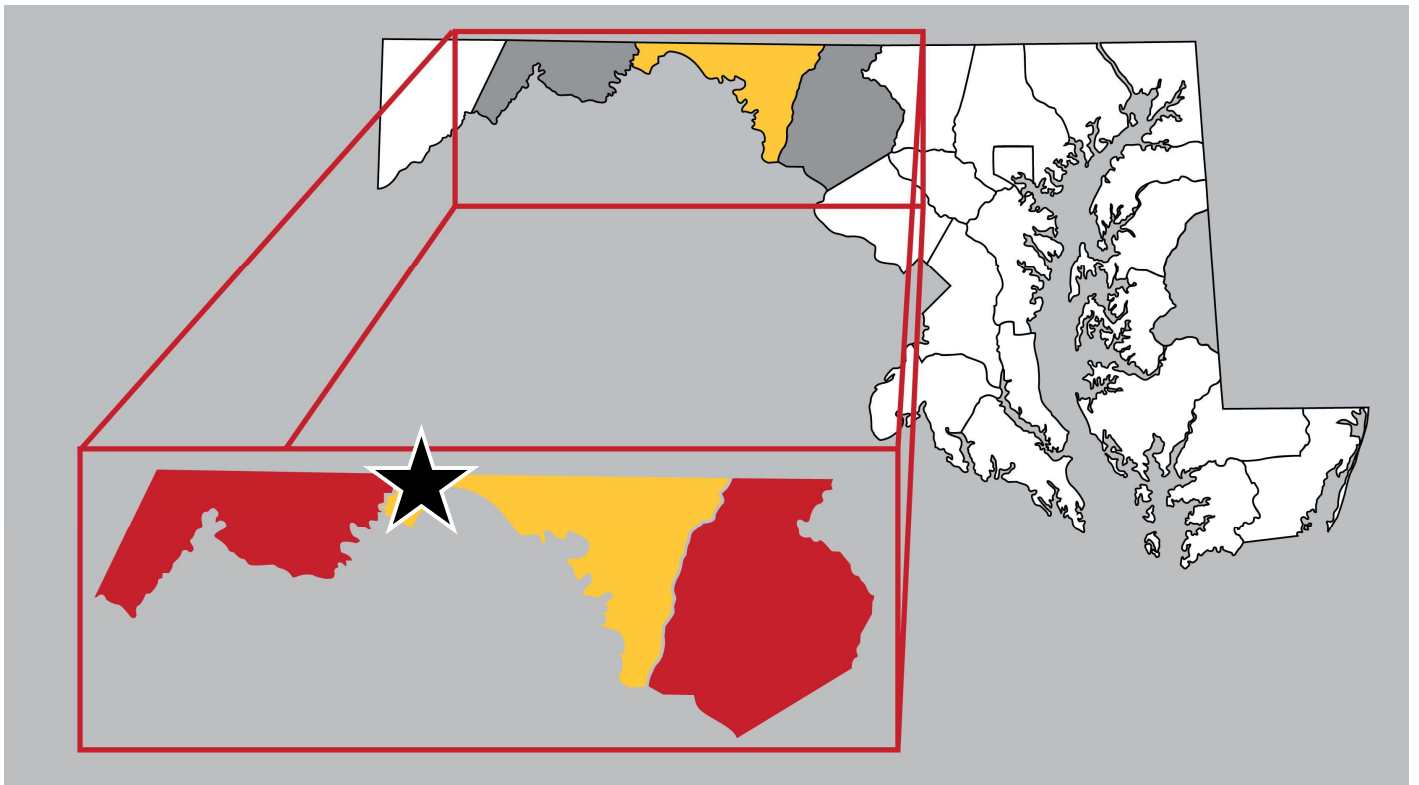
NAWCAD Webster Outlying Field (WOLF)
- site of the only Navy C-UAS test range

~\$20M

Est. Income Revenue

>350

Aerospace-related Jobs



Major facilities and companies contributing to Washington County:

★ Sierra Nevada Corporation

★ Hagerstown Regional Airport

Sierra Nevada Corporation's aircraft integration facility is critical to the Army's Intelligence, Surveillance, & Reconnaissance (ISR) – capable jet fleet

Maryland Eastern Shore

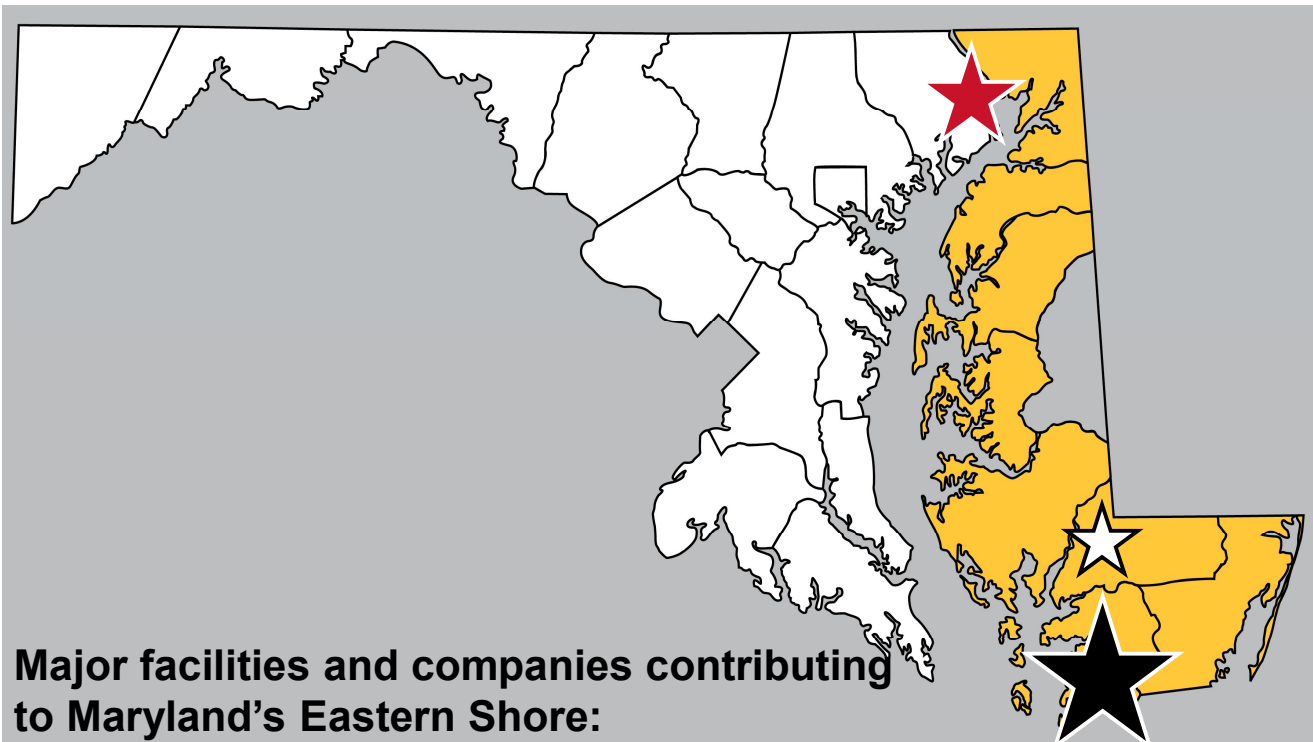
*Caroline, Cecil, Dorchester, Queen Anne's,
Kent, Somerset, Talbot, Wicomico, Worcester*

\$203.8M

Aerospace Revenue

1,110

Aerospace Jobs



- ★ NASA Wallops Flight Facility (WFF) & NOAA - VA
- ☆ K&L Microwave- Salisbury, MD
- ★ Peraton – Princess Anne, MD
- ★ University of Maryland Eastern Shore – Princess Anne, MD
- ★ Vertex – Queenstown, MD
- ★ Northrop Grumman – Elkton, MD

- NASA Wallops Flight Facility (located in VA) provides work for many Marylanders and Maryland-based aerospace companies. WFF partners with UMES in workforce development, internships and student/ faculty led project collaborations
- NOAA operates space-to-ground communications at WFF
- Northrop Grumman's Elkton 550-acre facility concentrates on advanced solid propulsion and hypersonics solutions